**Market Notice**

**Date: 5 February 2013**

**Subject:** New Financial Instrument Listing

***(Transnet SOC Limited –“TSP138”)***

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The JSE Limited has granted a listing to **Transnet SOC Limited “TSP138**” on Interest Rate Market with effect from 7 February 2013 under its Domestic Medium Term Note and Commercial Paper Programme dated 25 October 2011.

**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R 32,593,000,000.00

**Bond Code** TSP138

**Nominal Issued** R 79,000,000.00

**Issue Price** 94.62672%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 6 February 2014

**Books Close** 1 February 2014

**Interest Date(s)** 6 February 2014

**Last Day to Register** By 17h00 on31 January 2014

**Issue Date** 7 February 2013

**Date Convention** Following

**Interest Commencement Date** 7 February 2013

**First Interest Date** 6 February 2014

**ISIN No.** ZAG000102948

***Please note:*** *Since this is a Draft Notice the details of the instrument as indicated above may still change prior to Issue Date. Please do not regard these details as final.*

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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